

688396

2020-002



1

2020 2

27

30

2020 3 27

2

2020 2 12 T

43,949,000

|            |       |             |   |             |      |        |             |
|------------|-------|-------------|---|-------------|------|--------|-------------|
|            |       |             |   | 15%         |      |        |             |
|            | 3     |             |   |             |      | 30     |             |
| 30         |       | 2020        | 2 | 27          | 2020 | 3      | 27          |
|            | 12.80 | /           |   |             |      |        |             |
| 4          |       |             |   | 292,994,049 |      |        | 25.00%      |
|            |       |             |   |             | 2020 | 3      | 27          |
|            |       | 43,949,000  |   |             |      |        | 336,943,049 |
|            |       | 27.71%      |   |             |      |        |             |
| 5          |       |             |   | 12.80       | /    |        | 292,994,049 |
|            |       | 43,949,000  |   |             |      |        | 15%         |
|            |       | 56,254.72   |   |             |      |        | 292,994,049 |
|            |       | 375,032.38  |   |             |      |        | 431,287.10  |
|            |       | 7,716.17    |   |             |      |        | 423,570.93  |
|            |       |             |   |             |      |        |             |
|            |       | 12.80       | / | 2020        | 2    | 12     | T           |
| 43,949,000 |       |             |   |             |      | 15%    |             |
|            |       | 336,943,049 |   |             |      | 27.71% |             |

30 30 2020 2 27  
2020 3 27

2020 3 27

12.80 /

292,994,049

43,949,000

15%

56,254.72

292,994,049

375,032.38

431,287.10

7,716.17

423,570.93

78,125,000

43,949,000

|  |            |            |    |
|--|------------|------------|----|
|  |            |            |    |
|  | 43,949,000 | 78,125,000 | 12 |
|  | 43,949,000 | 78,125,000 | -  |

5

2020 2 27 12

336,943,049

87,898,214

26.09%

143,566,835

42.61%

105,478,000

31.30%

5

56,254.72

2020 3 27

12.80 /

|   |            |
|---|------------|
| / |            |
|   | D890758120 |
|   |            |
|   | 43,949,000 |
|   |            |
|   | -          |

|  |                      |                |          |
|--|----------------------|----------------|----------|
|  |                      |                | <b>1</b> |
|  | 878,982,146          | 75.00%         | 36       |
|  | 34,176,000 2         | 2.92%          | 12       |
|  | 7,812,500            | 0.67%          | 24       |
|  | 1,960,714            | 0.17%          | 12       |
|  | 11,907,847           | 1.02%          | 6        |
|  | 237,136,988          | 20.23%         |          |
|  | <b>1,171,976,195</b> | <b>100.00%</b> |          |

1 2020 2 27

2 78,125,000

43,949,000

34,176,000

78,125,000

|  |                      |                |          |
|--|----------------------|----------------|----------|
|  |                      |                | <b>1</b> |
|  | 878,982,146          | 72.29%         | 36       |
|  | 78,125,000           | 6.43%          | 12       |
|  | 7,812,500            | 0.64%          | 24       |
|  | 1,960,714            | 0.16%          | 12       |
|  | 11,907,847           | 0.98%          | 6        |
|  | 237,136,988          | 19.50%         |          |
|  | <b>1,215,925,195</b> | <b>100.00%</b> |          |

1 2020 2 27

56,254.72

2019 4 30

A

A

15% 2019

5 16

2019

2019 12 20

A

A

2019 12 27

2019

2020 3 30

A

2020 3 27

336,943,049

25%

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2

China Resources Microelectronics Limited

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2020 3 31