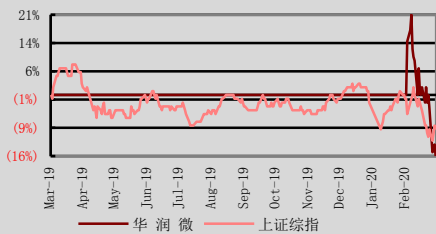


688396.SH

35.45



(%)	1	3	12
(15.6)	0.0	0.0	0.0
(5.2)	7.5	8.1	7.8

()	1 216
(%)	100
()	43,105
3 ()	2,001
(%)(2020E)	
(%)	
()	72

2020 3 27

021-20328313
qi.zhao@bocichina.com

S1300518080001

021-20328284
dating.wang@bocichina.com

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[illegible]

12	31	2017	2018	2019E	2020E	2021E
		5,876	6,271	5,745	6,319	7,267
		34	7	(8)	10	15
		518	429	401	473	568
		0.085	0.518	0.484	0.389	0.467
		(123.2)	511.0	(6.6)	(19.5)	20.0
		418.5	68.5	73.3	91.1	75.9
		17.6	19.8	20.4	18.5	19.0
		2.01	1.79	1.73	1.92	1.87
		24.9	29.1	27.8	23.7	20.6
		0.000	0.000	0.000	0.000	0.000
		n.a.	n.a.	n.a.	n.a.	n.a.

()						()							
12	31	2017	2018	2019E	2020E	2021E	12	31	2017	2018	2019E	2020E	2021E
		5,876	6,271	5,745	6,319	7,267			389	591	552	651	781
		(4,919)	(4,775)	(4,383)	(4,812)	(5,523)			1,372	953	1,091	1,159	1,195
		725	(68)	185	206	124			(5)	0	12	12	(2)
		1,681	1,428	1,547	1,713	1,868			536	180	208	565	(590)
		(1,372)	(953)	(1,091)	(1,159)	(1,195)			(665)	55	(50)	(59)	(70)
		309	475	456	555	673			40	(296)	(374)	1	953
		5	(0)	(12)	(12)	2			1,667	1,482	1,439	2,329	2,268
		75	116	108	108	107			78	26	298	247	224
		389	591	552	651	781			(34)	11	13	15	15
		(44)	(53)	(50)	(59)	(70)			(650)	(612)	(596)	(495)	(447)
		(173)	108	101	119	143			(605)	(575)	(285)	(232)	(209)
		518	429	401	473	568			0	0	0	0	0
		516	430	401	473	568			(18)	2,200	(1,069)	(182)	0
		0.085	0.518	0.484	0.389	0.467			0	0	0	0	0
		0.622	0.518	0.484	0.389	0.467			(250)	(2,827)	(359)	374	2
		0.000	0.000	0.000	0.000	0.000			(267)	(627)	(1,429)	193	2
		34	7	(8)	10	15			795	281	(274)	2,289	2,061
		16,720	54	(4)	22	21			462	1,219	1,538	1,264	3,553
		68	(15)	8	11	9			1,062	907	1,155	2,096	2,059
		(123)	511	(7)	(19)	20			1,040	3,108	97	1,927	2,058
		653	(17)	(7)	(20)	20							

()						()							
12	31	2017	2018	2019E	2020E	2021E	12	31	2017	2018	2019E	2020E	2021E
		1,219	1,538	1,264	3,553	5,614			28.6	22.8	26.9	27.1	25.7
		2,392	2,292	1,317	2,006	1,742			5.3	7.6	7.9	8.8	9.3
		900	1,181	1,147	1,101	132			6.6	9.4	9.6	10.3	10.8
		71	68	37	91	55			8.8	6.8	7.0	7.5	7.8
		4,598	5,106	4,085	7,081	7,883							
		4,623	4,249	3,415	2,502	1,524			1.9	1.1	1.4	1.8	2.5
		268	294	357	383	400			n.a.	2,014.3	38.1	46.3	n.a.
		223	295	303	303	303							
		5,115	4,838	4,074	3,188	2,227			1.5	0.8	1.0	1.5	2.5
		9,747	9,992	8,195	10,291	10,132							
		845	800	480	1,067	694			418.5	68.5	73.3	91.1	75.9
		0	0	1,182	1,000	1,000			57.0	68.4	73.3	91.1	75.9
		1,564	3,854	1,208	1,920	1,423			8.7	7.7	7.0	8.5	7.7
		2,409	4,654	2,870	3,987	3,117			17.6	19.8	20.4	18.5	19.0
		0	0	0	0	0			24.9	29.1	27.8	23.7	20.6
		2,867	318	150	150	150							
		830	830	830	1,216	1,216							
		2,544	2,972	3,373	3,846	4,414			58.7	79.6	97.0	85.3	40.7
		3,373	3,801	4,203	5,062	5,630			131.4	136.3	114.6	96.0	94.1
		638	872	973	1,092	1,235			50.4	47.9	40.7	44.7	44.2
		9,747	9,992	8,195	10,291	10,132							
		4.07	4.58	5.06	4.16	4.63			0.0	0.0	0.0	0.0	0.0
		3.74	4.23	4.63	3.85	4.30			18.0	12.0	10.0	10.2	10.6
		(1.47)	(1.85)	(0.10)	(2.10)	(3.79)			3.2	4.4	4.6	5.5	6.0
									0.5	2.5	1.8	1.8	1.9