

688396.SH

:

: 49.31

:



(%)

17.4 (6.1) (0.6) 0.0
10.0 (7.3) 0.0 (12.1)

() 1,216
(%) 100
() 59,957
3 () 907
(%)(2020E)
(%)
() 72

2020 10 22

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Q3

2020 2020 48.89
18.32% 6.87
154.59%

22.37% Q3 18.26 169.14%
Q3 29.51% 4.13 Q3
0.83 0.50 3.27 5.99% 1.62% -2.14%

CMOS

8 90% 8 8

50 42 38 3

5G AIOT

8 2020-2022 EPS 0.389 0.467 0.522 PE
87 73 65

()	6,271	5,743	6,863	7,981	9,178
(%)	7	(8)	20	16	15
()	879	443	903	1,041	1,156
()	0.353	0.330	0.743	0.856	0.951
(%)	316.9	(6.7)	125.4	15.2	11.1
EPS			0.575	0.643	0.723
(%)			29.2	33.1	31.5
()	139.6	149.6	66.4	57.6	51.9
/ ()	40.4	104.0	93.0	12.0	(87.1)
()	1.22	0.47	0.53	4.10	(0.57)
/ ()	31.1	58.4	31.6	26.5	24.7
()	0.000	0.033	0.000	0.000	0.000
(%)	n.a.	0.1	n.a.	n.a.	n.a.

1. 2020

	4131.91	4888.77	18.32
	49.14	48.56	(1.19)
	4082.77	4840.21	18.55
	3207.38	3513.72	9.55
	78.20	78.64	0.57
	268.03	263.40	(1.73)
	33.57	(48.01)	(243.02)
	(20.39)	(2.47)	(87.91)
	334.40	774.88	131.73
	13.89	9.77	(29.67)
	2.10	0.77	(63.31)
	346.20	783.89	126.43
	(8.41)	26.34	(413.07)
	84.90	70.90	(16.49)
	269.71	686.65	154.59
	(46.86)	600.89	(1382.24)
()	0.0235	0.6076	2485.53
()	-	0.4942	-
(%)	22.38	28.13	增加 5.75 个百分点
(%)	8.58	15.50	增加 6.91 个百分点
(%)	1.89	1.61	减少 0.28 个百分点
(%)	6.49	5.39	减少 1.1 个百分点
(%)	0.81	(0.98)	减少 1.79 个百分点

()						()						
		(4,775)	(4,497)	(4,914)	(5,766)	(6,673)		1,040	548	1,193	1,379	1,536
		382	(226)	(87)	(171)	(288)		953	709	795	844	869
								0	31	11	(42)	(59)
		(953)	(709)	(795)	(844)	(869)		180	(876)	(2,497)	3,748	(3,654)
								(395)	76	(38)	(48)	(58)
								(296)	88	1,181	(895)	678
I()		(0)	(31)	(11)	42	59						
I()		116	269	137	137	129		26	(19)	228	192	167
							/	11	(82)	13	15	15
		(53)	6	(38)	(48)	(58)		(612)	60	(457)	(383)	(334)
		108	112	252	290	322						
								0	(40)	0	0	0
()		0.353	0.330	0.743	0.856	0.951		2,200	(945)	349	(655)	0
()		0.723	0.364	0.743	0.856	0.951		0	40	0	0	0
()		0.000	0.033	0.000	0.000	0.000		(2,827)	765	5	42	59
(%)		7	(8)	20	16	15		281	356	784	4,196	(782)
(%)		199	(66)	244	12	12		1,219	1,538	1,931	2,715	6,910
(%)	(%)	12	(46)	83	10	9		907	536	430	4,809	(840)
(%)		317	(7)	125	15	11		3,108	(378)	791	4,111	(899)
(%)		16	(50)	104	15	11						
()						(%)						
		1,538	1,931	2,715	6,910	6,129						
		2,292	1,013	3,659	375	4,152	(%)	29.9	17.8	27.1	25.6	24.2
		1,181	1,055	234	1,089	404	(%)	14.7	5.4	15.6	15.0	14.7
		68	52	83	77	105	(%)	16.6	9.5	17.4	17.3	16.7
							(%)	14.0	7.7	13.2	13.0	12.6
		4,249	4,305	3,761	3,147	2,475	()	1.1	2.6	2.1	2.3	2.8
		294	275	271	249	222	()	3,922.7	10.0	92.9	n.a.	n.a.
		295	380	384	411	448	(%)					
							()	0.8	2.0	2.0	2.0	2.7
		800	848	855	1,176	1,190	()	139.6	149.6	66.4	57.6	51.9
		0	0	1,000	1,000	1,000	()	68.2	135.3	66.4	57.6	51.9
		3,854	1,130	1,741	1,868	2,025	()	14.3	11.0	9.4	8.1	7.0
							/	40.4	104.0	93.0	12.0	(87.1)
		0	1,506	655	0	0	/					
		318	220	150	150	150	()	31.1	58.4	31.6	26.5	24.7
		1,216	1,216	1,216	1,216	1,216						
		2,972	4,224	5,127	6,168	7,324		79.6	90.7	47.9	41.8	40.8
								136.3	105.0	124.2	92.2	90.0
		872	968	1,219	1,509	1,831		47.9	52.4	45.3	46.4	47.0
()		3.44	4.47	5.22	6.07	7.02	(%)	0.0	9.1	0.0	0.0	0.0
()		3.20	4.25	4.99	5.87	6.84	(%)	23.3	9.2	15.3	15.2	14.5
I()()		(1.26)	(0.35)	(0.87)	(4.86)	(4.22)	(%)	8.9	3.1	9.4	9.2	9.3
							(%)	2.4	1.5	2.6	2.7	2.7

6 20%
6 10%-20%
6 -10%-10%
6 10%

6
6
6

300

500

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