

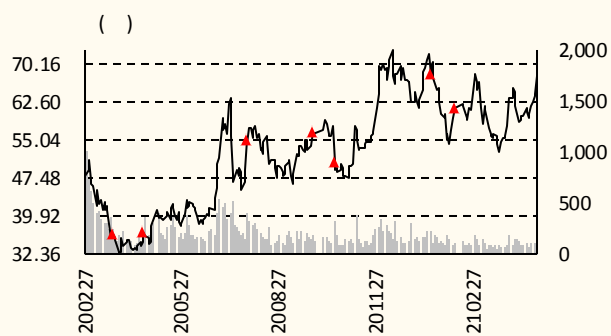
	2018	2019	2020	2021E	2022E	2023E		2018	2019	2020	2021E	2022E	2023E
	6,271	5,743	6,977	8,637	9,793	10,422		1,538	1,931	6,866	10,828	11,418	12,509
	-8.4%	-8.4%	21.5%	23.8%	13.4%	6.4%		2,292	1,504	1,808	2,573	2,917	3,104
	-4,690	-4,431	-5,061	-5,481	-6,375	-6,927		1,181	1,055	1,269	1,189	1,470	1,597
%	74.8%	77.2%	72.5%	63.5%	65.1%	66.5%		95	603	972	978	1,290	1,298
	1,581	1,311	1,917	3,156	3,418	3,495		5,106	5,092	10,914	15,568	17,096	18,508
%	25.2%	22.8%	27.5%	36.5%	34.9%	33.5%		51.1%	50.4%	66.0%	73.5%	74.5%	75.3%
	-85	-66	-69	-95	-108	-115		3	84	239	239	239	239
%	1.3%	1.2%	1.0%	1.1%	1.1%	1.1%		4,249	4,305	4,769	4,988	5,182	5,349
	-126	-112	-106	-104	-118	-125		42.5%	42.6%	28.8%	23.6%	22.6%	21.8%
%	2.0%	2.0%	1.5%	1.2%	1.2%	1.2%		342	318	337	380	421	470
	-374	-377	-370	-432	-470	-479		4,886	5,003	5,618	5,607	5,841	6,057
%	6.0%	6.6%	5.3%	5.0%	4.8%	4.6%		48.9%	49.6%	34.0%	26.5%	25.5%	24.7%
	-447	-450	-483	-596	-676	-719		9,992	10,095	16,532	21,175	22,937	24,566
%	7.1%	7.8%	6.9%	6.9%	6.9%	6.9%		2,451	0	104	0	0	0
	549	306	889	1,929	2,047	2,057		1,568	1,496	2,071	1,904	2,203	2,383
%	8.8%	5.3%	12.7%	22.3%	20.9%	19.7%		635	483	858	393	447	476
	0	-31	120	113	160	178		4,654	1,979	3,034	2,297	2,650	2,859
%	0.0%	0.5%	-1.7%	-1.3%	-1.6%	-1.7%		0	1,506	1,442	1,442	1,442	1,442
	-72	-37	11	-12	-3	-1		318	220	256	0	0	0
	0	0	1	0	0	0		4,972	3,704	4,732	3,739	4,092	4,301
%	1.8%	n.a	2.6%	0.5%	0.4%	0.4%		4,148	5,423	10,583	16,108	17,507	18,916
	586	478	1,072	2,190	2,365	2,393		830	830	1,130	1,470	1,470	1,470
%	9.3%	8.3%	15.4%	25.4%	24.1%	23.0%		-3,049	-1,225	-302	931	2,330	3,740
	5	28	14	10	10	0		872	968	1,218	1,328	1,338	1,348
	591	506	1,086	2,200	2,375	2,393		9,992	10,095	16,532	21,175	22,937	24,566
%	9.4%	8.8%	15.6%	25.5%	24.2%	23.0%							
	-53	6	-26	-128	-138	-139							
	9.0%	-1.3%	2.4%	5.8%	5.8%	5.8%							
	538	512	1,060	2,073	2,237	2,254							
	108	112	96	110	10	10							
	429	401	964	1,963	2,227	2,244							
%	6.8%	7.0%	13.8%	22.7%	22.7%	21.5%							
	2018	2019	2020	2021E	2022E	2023E		2018	2019	2020	2021E	2022E	2023E
	538	512	1,060	2,073	2,237	2,254		n.a	n.a	0.793	1.487	1.830	1.844
	108	112	96	110	10	10		n.a	n.a	8.703	12.202	14.385	15.544
	1,025	746	722	610	629	645		n.a	n.a	1.489	0.889	1.681	1.818
	15	64	-65	73	80	90		0.000	0.000	0.000	0.496	0.563	0.568
	-95	-715	94	-1,350	-287	-114		10.35%	7.39%	9.11%	12.19%	12.72%	11.86%
	1,482	607	1,811	1,406	2,658	2,875		4.30%	3.97%	5.83%	9.27%	9.71%	9.14%
	-533	-611	-571	-595	-850	-860		12.11%	9.69%	10.02%	9.63%	9.51%	8.92%
	0	-82	-361	0	-300	0	EBIT	n.a	-8.42%	21.50%	23.78%	13.39%	6.42%
	-42	652	-335	10	10	10		n.a	-24.07%	81.37%	40.63%	6.10%	0.46%
	-575	-41	-1,267	-585	-1,140	-850		n.a	-6.68%	140.46%	103.69%	13.45%	0.78%
	85	0	4,254	4,292	0	0		n.a	1.03%	63.76%	28.08%	8.32%	7.10%
	-253	1,480	34	-322	0	0		37.7	45.0	46.6	40.0	40.0	40.0
	-423	-1,641	100	-830	-928	-934		81.0	92.1	83.8	80.0	85.0	85.0
	-590	-161	4,387	3,140	-928	-934		58.8	60.3	65.0	64.0	64.0	64.0
	317	405	4,931	3,962	590	1,091		226.9	242.5	228.4	168.5	133.4	110.2
							EBIT /	18.19%	-14.58%	-52.71%	-59.00%	-57.72%	-59.06%
								4,227.1	24.4	-11.4	-17.1	-12.8	-11.6
								49.76%	36.69%	28.62%	17.66%	17.84%	17.51%

1	6	10	20	56
0	0	1	4	0
0	0	0	0	0
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1.00	1.00	1.09	1.17	1.00

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1	2020-03-25	36.07	52.30	52.30
2	2020-04-23	34.95	52.30	52.30
3	2020-07-29	49.18	52.30	52.30
4	2020-09-29	53.82	62.00	62.00
5	2020-10-20	57.98	N/A	
6	2021-01-19	72.20	N/A	
7	2021-02-10	59.21	N/A	

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3.01~4.0=



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