

2022-08-18

	2021A	2022E	2023E	2024E
	11,246	11,925	13,784	15,790
	301	301	301	301
	1,151	1,720	1,754	2,418
	1,548	1,793	2,308	2,617
	445	520	621	736
	14,692	16,259	18,767	21,863
	1,365	2,540	3,715	4,889
	4,481	4,504	4,503	4,478
	349	424	498	573
	18	18	18	18
	7,500	8,952	10,380	11,783
	22,191	25,211	29,147	33,646
	81	157	232	307
	1,317	1,583	1,977	2,298
	0	0	0	0
	864	864	864	864
	4,311	4,982	5,930	6,846
	66	66	66	66
	313	313	313	313
	379	379	379	379
	4,691	5,362	6,309	7,226
	17,290	19,650	22,652	26,251
	211	199	186	170
	22,191	25,211	29,147	33,646

	2021A	2022E	2023E	2024E
	9,249	10,970	13,273	15,941
	5,982	7,094	8,707	10,457
	85	101	122	147
	18	5	5	5
	131	156	188	226
	441	523	633	760
	-141	0	0	0
	0	0	0	0
	112	132	160	193
	2,351	2,684	3,124	3,751
	3	1	-8	-14
	2,354	2,685	3,116	3,737
	96	110	128	153
	2,258	2,575	2,988	3,584
	2,268	2,587	3,002	3,600
	-10	-12	-13	-16

	2021A	2022E	2023E	2024E
	2,258	2,575	2,988	3,584
	-17	-5	-5	-5
	807	740	764	788
	0	0	0	0
	59	0	0	0
	-112	-132	-160	-193
	444	-293	223	-249
	14	-2	7	13
	3,454	2,882	3,817	3,938
	-1,902	-2,052	-2,033	-2,007
	2,889	-152	75	75
	3,373	1,889	2,816	2,932

	2021A	2022E	2023E	2024E
	1.76	1.96	2.27	2.73
	13.10	14.89	17.16	19.89
	2.62	2.18	2.89	2.98
	32.6	18.6	21.0	20.1
	135.3	14.1	16.0	19.9
	35.3	35.3	34.4	34.4
	24.5	23.6	22.6	22.6
	37.41	37.41	37.41	37.41
	84.77	84.77	84.77	84.77
	21.1	21.3	21.6	21.5
	3.41	3.26	3.16	3.19
	3.03	2.89	2.76	2.80
	1.4	1.4	1.4	1.4
	4.8	4.8	4.8	4.8
	-1.5	0.0	0.0	0.0
	4.3	8.8	0.0	0.0
	0.3	0.0	0.0	0.0
P/E	36.61	29.57	25.49	21.25
P/B	4.93	3.89	3.38	2.91
P/S	7.63	6.43	5.32	4.43
	13.1	13.2	13.3	13.7

6666			130119
28	D		100033
799			200127
1006	34D		518038
	122	15	510630

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