

S1220519110008

TEL:

E-mail chenhang@foundersc.com

52

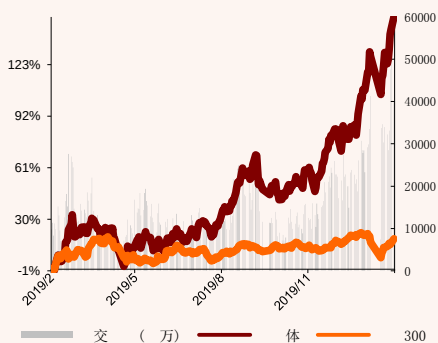
() 276.99

() 943.38

() 74.04

PE 335.24

() 76.89



wind

GaN

2020.02.13

4Q19

IGBT

2020.02.12

(603290)

IGBT

2020.02.09

FY19Q3

CIS

2020.02.08

19Q4

2020.02.07

2018

104

63

34%

24

ITEC

2016,2017 2018

2018

900

164

ASP 0.12

ASP 0.15

25%

MOSFET IGBT

MOSFET

GaN

IGBT SiC

6 /8

8

6

75

60

8

90%

19%

42%

19%

20%

IDM

IGBT GaN

1

2

3

4

5

6

IDM

MOSFET

IGBT

IDM

IDM

IDM

IDM

IDM

1

2

3)

1 VS

2018

5.4

3

1

2017		
	94	21
	34%	18%
2018		
	104	24
	35%	34%
	13	4
	900	164
	0.12	0.15
	75	60

1

16.5% 2

1

24

2 MOSFET

MOSFET

MOSFET

-100V 1500V

MOSFET

MOSFET

MOS

VDMOS

MOS

IHS Markit

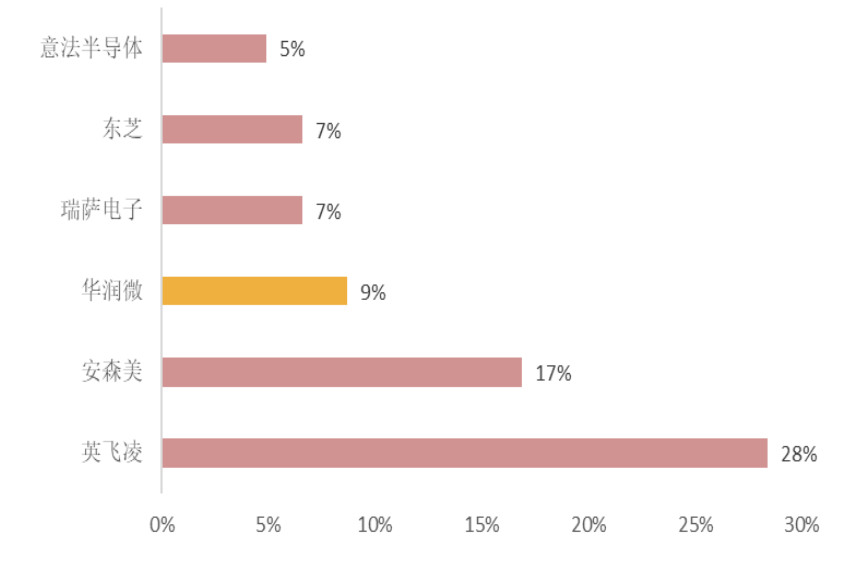
MOSFET

MOSFET

2018

MOSFET

2 2018 MOSFET



“ ”

“ ”

20%
10%
-10% 10%
10%

300
300
300

	34		4013	200
	8 100037	360 36	201 418000	24 410015
		200120		
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