

688396 2022 2023

57.25

2023	4	27	2022	2023	
1	2022		100.60	+8.77%	36.71%
	+1.38pct		26.17	+15.40%	22.52
	+7.30%				
2	2023Q1		23.46	/	-6.67%/-3.38%
34.80%	/	-1.71pct/+0.13pct	3.80	/	
-38.59%/-32.07%		3.36	/	-44.00%/-13.72%	

	IDM +				2023Q1
	IDM				
	23.46	/	-6.67%/-3.38%	34.80%	/
	-1.71pct/+0.13pct	3.80	/	-38.59%/-32.07%	

35% IGBT

MOSFET -100V 1500V

12 + 3 12 2022

2023 2023 8 IGBT

MOSFET
GaN SiC

IDM+ IGBT

29.72/34.41	27.71/32.92	2023-2024	
EPS	2.10/2.49/2.97	2025	39.18

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()	132,009.19
()	132,009.19
()	755.75
()	755.75
(%)	23.16
()	15.45
12 /	64.49/44.69

(12)



688396 2022

2022-10-27

688396 2022

2022-08-22

688396 2021

2022-04-24

	2022A	2023E	2024E	2025E
()	10,060	11,998	14,375	16,677
(%)	8.8%	19.3%	19.8%	16.0%
()	2,617	2,771	3,292	3,918
(%)	15.4%	5.9%	18.8%	19.0%
()	1.98	2.10	2.49	2.97
()	29	27	23	19
()	3.8	3.3	2.9	2.5

2023 4 28

2019

2016

2017

3

2020

2019

2021

2021

1

2022

2022

7

9

2022

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(300)

6 20%
6 10% 20%
6 -10% 10%
6 10% 20%

3-6 5%
3-6 -5% 5%
3-6 5%

26	1061	33
C 3A	A 19	12
100033	518034	200120
010-66500801	0755-82027731	021-20572500
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