

688396

华润微电子有限公司
2022 年年度报告摘要

第一节 重要提示

www.sse.com.cn

2022

2022

2022 2022
10 1.983 26,177.42
10.00%
2022
2022

A

第二节 公司基本情况

A			688396	

	14	14
	+86-510-85893998	+86-510-85893998
	crmic_hq_ir_zy@crmico.com	crmic_hq_ir_zy@crmico.com

()

()

IDM

IDM

IDM

IDM

IDM

IDM

IDM

1

1

2

IDM

IDM

3

2

1

2

3

4

()

1.

2012

1

2000

2011

2014

2016

2017

2020 8

2021 3

2035

2022

5G

Gartner

2022

6,180

4%

2023

3.6%

WSTS

4.4%

5,800

2023

4.1%

IC Insights

2022

3%

2023

5%

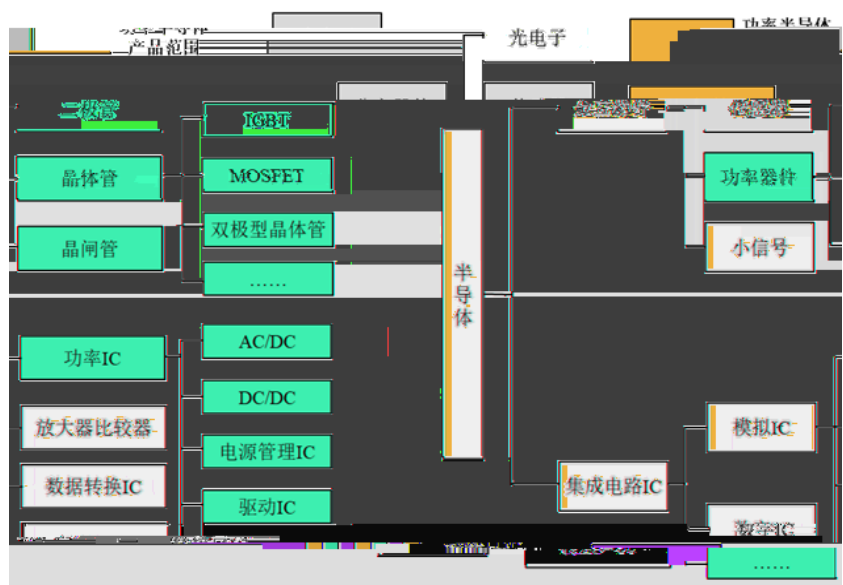
2023

IC Insights

2026		8,436		6.5%	IBS
	2024	6,060	2030	1	
2022					
			PC		
	2022	2,734		12%	
2022	3,242	11.6%		(SIA)	
		1,803	2021	6.3%	
2022	11	12			
		5.7%			
			2021		
	2018-2021	17%		3	
				5G AI	
VR/AR					

2

IC



1

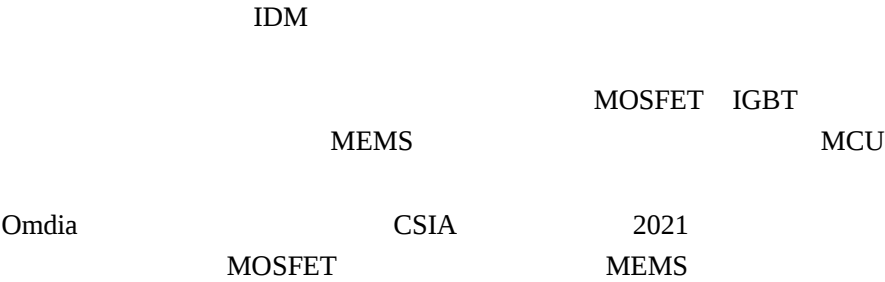
8%-10%

Omdia	2024	522
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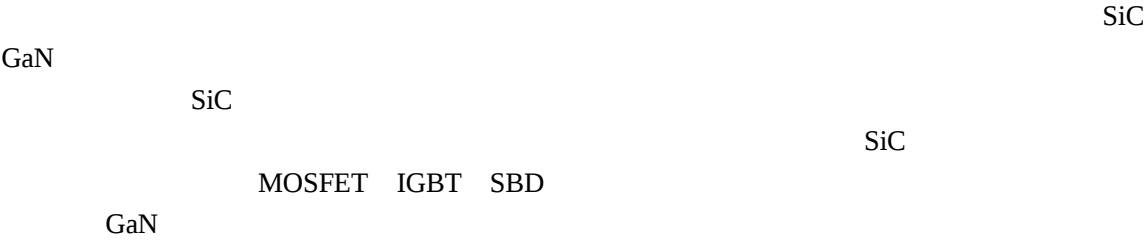
2

2.



3.

1

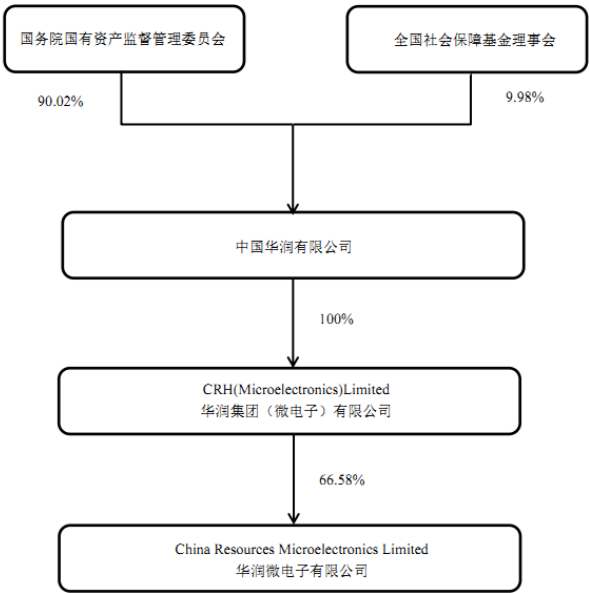
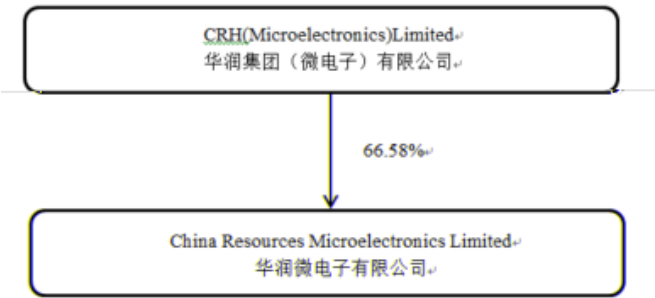


Technology	Market Share (2021)	Market Share (2030)
5G	175	11
SiC	11	2
GaN	2	11

	3,058,212,462.93	3,454,432,397.57	-11.47	1,832,059,827.37
%	14.04	15.48	1.44	10.34
	1.9825	1.7644	12.36	0.8362
	1.9805	1.7644	12.25	0.8362
%	9.16	7.71	1.45	8.11

	1-3	4-6	7-9	10-12
	2,514,052,171.16	2,631,694,356.80	2,485,960,150.57	2,428,422,837.51

	0	878,982,146	66.58	878,982,146	878,982,146		0	
	-7,301,491	64,924,082	4.92	0	0		0	
	0	31,250,000	2.37	0	0		0	
50	24,216,191	30,189,437	2.29	0	0		0	
	13,103,650	14,971,711	1.13	0	0		0	
		9,771,543	0.74	0	0		0	
50	5,700,651	8,318,926	0.63	0	0		0	
	4,870,640	7,608,186	0.58	0	0		0	
	3,573,305	6,893,643	0.52	0	0		0	
	4,780,916	6,513,741	0.49	0	0		0	



第三节 重要事项

1

		1,006,012.95		8.77%
265,266.32		12.68%		261,708.00
	15.40%		2,645,779.96	19.23%
	1,998,072.26		15.56%	
1			81,092.67	8.77%
	IDM			
2			1.39	
3			34,915.96	15.40%
			15,323.54	
7.30%				
4		92,110.91	29.15%	9.16%
	231		177	2022
	2,041	1,660		81.33%

2